



Report on payments made to governments for fiscal year 2015

Pursuant to I and II of Article L. 225-102-3 of the French Commercial Code (*code de commerce*), AREVA SA, in its capacity as consolidating parent company of controlled subsidiaries whose business activities include, in whole or part, “the exploitation, exploration, discovery, or mining of [...] metal ores [...]” must publish each year “a report on payments made to authorities of each State or territory” in which it conducts said activities.

This report consolidates payments made by subsidiaries controlled by AREVA SA within the meaning of Article L. 233-16 (sole or joint control) whose business activities include “the exploitation, exploration, discovery or extraction of [...] metal ores [...]” and which meet 2 of the following 3 criteria:

- 20,000,000 EUR for total assets;
- 40,000,000 EUR for net turnover;
- 250 for the average number of employees during the fiscal year.

This report reflects payments made “for the benefit of any national, regional or local authority of a State or territory, or any other administration, agency or undertaking controlled within the meaning of Article L. 233-16 (*) by such an authority...” on the basis of the following categories:

- 1 - Production entitlements: Share of production accruing to the Government of the host country. Does not include sales of products to state-owned companies or governments under market conditions.
- 2 - Taxes or charges: Taxes or charges levied on income, production or corporate profits, excluding taxes or charges levied on consumption, such as value added taxes, customs duties, personal income tax, or sales tax.
- 3 – Royalties: Amount equal to a percentage of the value of the extracted or transferred production, or a percentage of the costs incurred in connection with the mining operations.
- 4 – Dividends: Dividends paid to the host State or a state-owned company of the host State based on their stake in the share capital of the companies in question.
- 5 - Signature, discovery and production premiums.
- 6 - License fees, lease charges, entry fees and other considerations for licenses and/or concessions.
- 7 - Payment for infrastructure improvements: includes contribution of the companies to the upkeep of the public infrastructure.
- 8 - Any other payment in excess of 100,000 EUR made to authorities and entities controlled by such authorities not already included or excluded by categories 1 to 7 of the law.

This report was approved by AREVA SA's Board of Directors.

AREVA

A French Public Limited Company (*Société anonyme*) with capital of €1,456,178,437.60

Registered office: TOUR AREVA - 1 Place Jean Millier - 92400 Courbevoie

Nanterre Registry of Trace and Companies 712 054 923

Table of payments made to governments broken down by country and project for fiscal year 2015

Country / Project	Production entitlements	Taxes or changes	Royalties	Dividends	Premiums	Fees	Infrastructures	Other payments	TOTAL	Currency
Canada										
AREVA Resources Canada	0	14 500 000	49 080 381	0	0	913 376	0	0	64 493 756	CAD
KIGGAVIK	0	0	0	0	0	379 300	0	0	379 300	CAD
McCLean	0	0	0	0	0	3 462 133	219 198	0	3 681 331	CAD
Midwest	0	0	0	0	0	314 551	0	0	314 551	CAD
Kazakhstan										
KATCO	0	14 513 014 243	6 300 066 419	20 797 313 824	0	1 294 958 187	0	911 134 345	43 816 487 018	KZT
AREVA Mines SA succursale KAZ.	0	50 958 199	0	0	0	0	0	0	50 958 199	KZT
Niger										
AREVA Mines SA succursale Niger	0	0	0	0	0	61 176 500	0	841 378 467	902 554 967	XOF
SOMAÏR	0	0	7 094 970 527	0	0	1 445 811 422	1 248 952 584	678 852 417	10 468 586 950	XOF

Table of payments made to governments broken down by country, project, and beneficiary for fiscal year 2015

Country / Project	Production entitlements	Taxes or charges	Royalties	Dividends	Premiums	Fees	Infrastructures	Other payments	TOTAL	Currency
Canada										
AREVA Resources Canada	0	14 500 000	49 080 381	0	0	913 376	0	0	64 493 756	CAD
<i>Saskatchewan Finance - Revenue Division</i>	0	14 500 000	0	0	0	0	0	0	14 500 000	CAD
<i>Saskatchewan Industry & Resources</i>	0	0	49 080 381	0	0	0	0	0	49 080 381	CAD
<i>Minister of Finance</i>	0	0	0	0	0	549 180	0	0	549 180	CAD
<i>NRS Trust</i>	0	0	0	0	0	12 780	0	0	12 780	CAD
<i>City of Saskatoon</i>	0	0	0	0	0	61 016	0	0	61 016	CAD
<i>Canadian Nuclear Safety Commission</i>	0	0	0	0	0	290 400	0	0	290 400	CAD
KIGGAVIK	0	0	0	0	0	379 300	0	0	379 300	CAD
<i>Canadian Nuclear Safety Commission</i>	0	0	0	0	0	379 300	0	0	379 300	CAD
McCLean	0	0	0	0	0	3 462 133	219 198	0	3 681 331	CAD
<i>Saskatchewan Industry & Resources</i>	0	0	0	0	0	0	0	0	0	CAD
<i>Canadian Nuclear Safety Commission</i>	0	0	0	0	0	1 247 175	0	0	1 247 175	CAD
<i>Minister of Finance</i>	0	0	0	0	0	1 229 122	0	0	1 229 122	CAD
<i>NRS Trust Account</i>	0	0	0	0	0	985 836	0	0	985 836	CAD
<i>Highways Transport</i>	0	0	0	0	0	0	219 198	0	219 198	CAD
Midwest	0	0	0	0	0	314 551	0	0	314 551	CAD
<i>Saskatchewan Industry & Resources</i>	0	0	0	0	0	0	0	0	0	CAD
<i>Minister of Finance</i>	0	0	0	0	0	187 186	0	0	187 186	CAD
<i>Canadian Nuclear Safety Commission</i>	0	0	0	0	0	126 702	0	0	126 702	CAD
<i>NRS Trust Account</i>	0	0	0	0	0	664	0	0	664	CAD
Kazakhstan										
KATCO	0	14 513 014 243	6 300 066 419	20 797 313 824	0	1 294 958 187	0	911 134 345	43 816 487 018	KZT
<i>Kazatomprom NAC</i>	0	0	0	20 797 313 824	0	0	0	0	20 797 313 824	KZT
<i>State revenues department of Suzak district of South Kazakhstan region</i>	0	14 513 014 243	0	0	0	1 294 958 187	0	769 829 345	16 577 801 775	KZT
<i>Tax committee of Suzak district of South Kazakhstan region</i>	0	0	6 300 066 419	0	0	0	0	0	6 300 066 419	KZT
<i>Kazatomprom-Demeu</i>	0	0	0	0	0	0	0	141 305 000	141 305 000	KZT
AREVA Mines SA succursale Kazakhstan	0	50 958 199	0	0	0	0	0	0	50 958 199	KZT
<i>State revenues department District Medeu of Almaty</i>	0	50 958 199	0	0	0	0	0	0	50 958 199	KZT
Niger										
AREVA Mines SA succursale Niger	0	0	0	0	0	61 176 500	0	841 378 467	902 554 967	XOF
<i>MINISTÈRE DES MINES</i>	0	0	0	0	0	61 176 500	0	43 108 500	104 285 000	XOF
<i>PROJET IRHAZER</i>	0	0	0	0	0	0	0	588 334 118	588 334 118	XOF
<i>Ministère de l'enseignement professionnel</i>	0	0	0	0	0	0	0	65 543 224	65 543 224	XOF
<i>Divers / Appui aux collectivités</i>	0	0	0	0	0	0	0	144 392 625	144 392 625	XOF
SOMAÏR	0	0	7 094 970 527	0	0	1 445 811 422	1 248 952 584	678 852 417	10 468 586 950	XOF
<i>DGI</i>	0	0	7 094 970 527	0	0	969 111 422	0	459 228 991	8 523 310 940	XOF
<i>MMDI</i>	0	0	0	0	0	476 700 000	0	0	476 700 000	XOF
<i>GERTA</i>	0	0	0	0	0	0	1 248 952 584	0	1 248 952 584	XOF
<i>Divers / Appui aux collectivités</i>	0	0	0	0	0	0	0	219 623 426	219 623 426	XOF