



PRESS RELEASE

Bondholders approve the proposed partial transfer of assets from AREVA SA to NewCo

Paris, September 20, 2016

Holders of listed bonds issued by AREVA SA maturing from 2017 to 2024 were convened in general meetings on September 19, 2016. They approved all of the resolutions submitted to them for a vote.

In particular, the general meetings of each bond issue approved the proposed partial transfer of the assets related to nuclear fuel cycle operations, from AREVA SA to NewCo, and the simultaneous transfer of the bond debt (see press release of August 30, 2016).

The request for consent of the sole holder of the 2018 bond denominated in yen is in progress, in accordance with the schedule, and is the subject of a bilateral process.

The group continues to implement its strategic roadmap by carrying out the necessary stages to hold the AREVA SA Extraordinary General Meeting, scheduled for November 3.

Press Office
T: +33 (0)1 34 96 12 15
press@areva.com

Investor Relations
Manuel Lachaux
manuel.lachaux@areva.com
T: +33 (0)1 34 96 11 53

Anne-Sophie Jugean
anne-sophie.jugean@areva.com
T: +33 (0)1 34 96 62 41



MORE ABOUT AREVA

AREVA supplies high added-value products and services to support the operation of the global nuclear fleet. The company is present throughout the entire nuclear cycle, from uranium mining to used fuel recycling, including nuclear reactor design and operating services.

AREVA is recognized by utilities around the world for its expertise, its skills in cutting-edge technologies and its dedication to the highest level of safety. AREVA's 40,000 employees are helping build tomorrow's energy model: supplying ever safer, cleaner and more economical energy to the greatest number of people.